



RealCold's approach is a game-changer in the cold storage industry. Customers have an opportunity to collaboratively develop and engineer solutions that meet their unique needs.

*-Keith Goldsmith,
CEO, RealCold*

YOU HAVE NEW CHALLENGES. YOU NEED A NEW KIND OF COLD-STORAGE PARTNER.

RealCold was established by logisticians and thought leaders to meet the demand for highly tailored solutions. Our propriety approach allows us to build fully convertible Class A facilities and operate highly flexible cold chain solutions that outperform our customers' expectations. Our value-added services provide a one-stop shop to handle even the most complex product requirements, whether it be custom high-volume case pick, direct-to-store-delivery, or specialized e-commerce needs.

Value Added Services

RealCold designs solutions for the cold chain challenges of tomorrow

Whether you're a CPG looking to uplevel your DTC fulfillment platform, or you're an online artisan brand, RealCold has the expertise & offerings to build and operate your direct-to-customer supply chain.



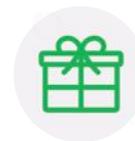
E-commerce Solutions and Enablement

With RealCold's e-commerce expertise and collaborative approach, we can **create**, **educate**, and **enable** the ideal cold-chain solution for you.



Each Pick, Kitting, and Order Fulfillment

RealCold has developed efficient processes for picking & packing of eases. Moreover, RealCold **specializes** in the creation of **multi-SKU kits**.



Personalization & Gifting Program

Your customer's customers are unique, and **personalizing** their **orders** (such as adding a message or card) can surprise and delight them.



Dry Ice and Freezer Pack Management

Because the weakest link in the cold chain is maintaining temperatures during delivery to consumers, RealCold has developed a **series of dry ice and pack options** to ensure consistent temperatures.



Marketplace & Selling Platform Integration

Regardless of whether you are running your own online store or you are leveraging a marketplace like Amazon, RealCold can **integrate across systems** to access order data for preparation and shipping.



A growing national footprint

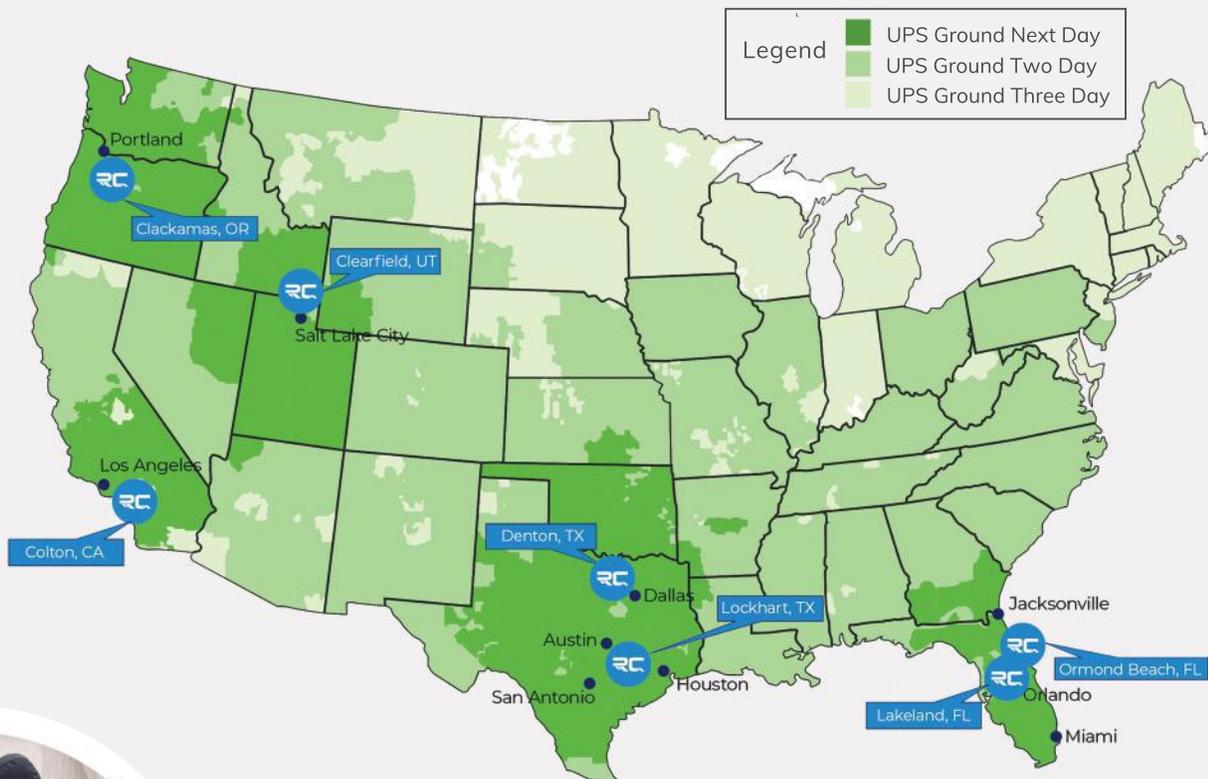
RealCold Network

Strategic locations to serve tens of millions of consumers with same-day delivery, and reaching over 99% of the U.S population within 3 days.

Coverage Map & Facility Statistics

Total Square Feet **Same-Day Reach (population)** **Total Pallet Positions**
1,200,000+ **57,000,000+** **130,000+**

	Clackamas, OR	Clearfield, UT	Colton, CA	Denton, TX	Lakeland, FL	Lockhart, TX	Ormond Beach, FL
Metro Area	Portland	Salt Lake City	San Bernardino	Dallas	Orlando & Tampa	Austin	Orlando
Square Feet	135,700	154,000	118,000	75,000	376,000	310,000	193,300
Pallet Positions	16,000	12,500	5,000	6,800	43,000	36,000	11,450
Temperature Range	-20°F to 34°F	-5°F to 40°F	-10°F to 55°F	-10°F to 55°F (multi-room)	-20°F to 55°F (multi-room)	-20°F to 55°F (multi-room)	-5°F to 55°F (multi-room)
Same-Day Reach	4.1 million	3.1 million	22.2 million	8.9 million	10.3 million	6.6 million	7.4 million
Next-Day Reach	7.8 million	11.8 million	23.6 million	26.9 million	21.2 million	26.4 million	24.7 million
Two-Day Reach	33.5 million	66.2 million	28.1 million	86.8 million	82.0 million	70.3 million	108.9 million
Three-Day Reach	66.2 million	69.3 million	43.6 million	204.6 million	144.4 million	192.8 million	135.5 million
DTC Capable	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Availability	Currently Available	Currently Available	Currently Available	Currently Available	Available Q1 2025	Available Q1 2025	Currently Available



Lakeland facility rendering, available Q1 2025

